

California Debt and Investment Advisory Commission

Report : CDAR_M_PTP_REFUND
Filename : CDAR_M_PTP_REFUND.RTF
Begin Date : 01-01-2003
End Date : 06-30-2003
Report Date: 07-22-2003

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING
FOR THE PERIOD JANUARY 1, 2003 TO JUNE 30, 2003***

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Equipment	1	28,005,000	0.1	0	0.0
Flood control, storm drainage	2	39,600,000	0.1	2,045,000	5.2
Multiple capital improvements, public works	5	322,790,000	0.7	228,645,000	70.8
Prisons, jails, correctional facilities	7	79,135,000	0.2	77,160,000	97.5
Public building	3	6,450,000	0.0	2,400,000	37.2
Public transit	6	162,110,000	0.4	103,965,000	64.1
Recreation and sports facilities	2	8,880,000	0.0	6,880,000	77.5
Seismic safety, improvements, repairs	7	241,340,000	0.5	210,790,000	87.3
Solid waste recovery facilities	4	14,000,000	0.0	0	0.0
Water supply, storage, distribution	13	177,475,000	0.4	152,370,000	85.9
Subtotal Capital Improvements and Public Works	50	1,079,785,000	2.3	784,255,000	72.6
Commercial and Industrial Development					
Industrial development	4	11,622,500	0.0	0	0.0
Subtotal Commercial and Industrial Development	4	11,622,500	0.0	0	0.0
Education					
College, university facility	29	896,005,000	1.9	456,793,027	51.0
K-12 school facility	22	2,570,630,000	5.6	1,137,935,000	44.3
Other, multiple educational uses	8	2,498,730,000	5.4	1,845,254,500	73.8
Subtotal Education	59	5,965,365,000	13.0	3,439,982,527	57.7
Hospital and Health Care Facilities					
Health care facilities	2	515,775,000	1.1	300,720,000	58.3
Hospital	1	7,580,000	0.0	0	0.0
Other, multiple health care purposes	1	4,847,700	0.0	0	0.0
Subtotal Hospital and Health Care Facilities	4	528,202,700	1.1	300,720,000	56.9
Housing					
College, university housing	2	351,330,000	0.8	71,084,149	20.2
Multifamily housing	3	64,410,000	0.1	10,635,000	16.5
Single-family housing	7	920,300,000	2.0	589,180,000	64.0
Subtotal Housing	12	1,336,040,000	2.9	670,899,149	50.2
Interim Financing					
Cash flow, interim financing	1	10,965,000,000	23.8	0	0.0
Subtotal Interim Financing	1	10,965,000,000	23.8	0	0.0
Other					
Other purpose	2	340,000,000	0.7	88,676,000	26.1
Subtotal Other	2	340,000,000	0.7	88,676,000	26.1
TOTAL STATE ISSUERS	132	20,226,015,200	44.0	5,284,532,676	26.1
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	5	332,980,000	0.7	309,280,000	92.9
Bridges and highways	4	310,490,000	0.7	0	0.0
Convention center	7	467,430,000	1.0	467,430,000	100.0
Equipment	8	23,875,311	0.1	10,696,634	44.8

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING
FOR THE PERIOD JANUARY 1, 2003 TO JUNE 30, 2003***

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)</u>	<u>% of Issues Refunded</u>
LOCAL ISSUERS					
Flood control, storm drainage	10	272,030,000	0.6	226,917,531	83.4
Multiple capital improvements, public works	64	1,406,320,392	3.1	558,251,763	39.7
Other capital improvements, public works	6	10,223,876	0.0	2,580,000	25.2
Parking	3	58,555,000	0.1	11,320,000	19.3
Parks, open space	2	38,385,000	0.1	17,425,000	45.4
Power generation/transmission	20	1,602,875,000	3.5	769,682,328	48.0
Prisons, jails, correctional facilities	3	103,570,000	0.2	61,605,000	59.5
Public building	19	335,564,994	0.7	171,925,280	51.2
Public transit	7	792,840,000	1.7	649,677,489	81.9
Recreation and sports facilities	3	24,960,000	0.1	2,898,545	11.6
Solid waste recovery facilities	3	105,230,000	0.2	38,272,216	36.4
Street construction and improvements	1	13,560,000	0.0	11,742,878	86.6
Wastewater collection, treatment	18	1,556,405,000	3.4	1,523,355,970	97.9
Water supply, storage, distribution	36	932,669,900	2.0	544,507,844	58.4
Subtotal Capital Improvements and Public Works	219	8,387,964,473	18.2	5,377,568,478	64.1
Education					
College, university facility	19	856,197,382	1.9	61,682,272	7.2
K-12 school facility	139	5,131,916,470	11.2	439,222,035	8.6
Other, multiple educational uses	7	53,789,965	0.1	0	0.0
Subtotal Education	165	6,041,903,817	13.1	500,904,307	8.3
Hospital and Health Care Facilities					
Health care facilities	8	275,835,000	0.6	118,212,902	42.9
Hospital	5	286,900,000	0.6	156,140,000	54.4
Subtotal Hospital and Health Care Facilities	13	562,735,000	1.2	274,352,902	48.8
Housing					
College, university housing	5	27,915,000	0.1	1,793,460	6.4
Multifamily housing	21	105,392,070	0.2	19,001,469	18.0
Single-family housing	18	631,455,000	1.4	462,551,252	73.3
Subtotal Housing	44	764,762,070	1.7	483,346,181	63.2
Interim Financing					
Cash flow, interim financing	465	3,750,970,000	8.2	0	0.0
Project, interim financing	11	252,934,000	0.5	5,000,000	2.0
Subtotal Interim Financing	476	4,003,904,000	8.7	5,000,000	0.1
Other					
Insurance and pension funds	6	1,092,086,465	2.4	717,097,786	65.7
Other purpose	2	3,000,375,000	6.5	0	0.0
Subtotal Other	8	4,092,461,465	8.9	717,097,786	17.5
Redevelopment					
Redevelopment, multiple purposes	58	1,407,715,016	3.1	640,150,746	45.5
Subtotal Redevelopment	58	1,407,715,016	3.1	640,150,746	45.5
TOTAL LOCAL ISSUERS	983	25,261,445,841	54.9	7,998,420,400	31.7
STUDENT LOAN CORP ISSUERS					
Education					
Student loans	7	521,200,000	1.1	374,450,000	71.8

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING
FOR THE PERIOD JANUARY 1, 2003 TO JUNE 30, 2003***

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)</u>	<u>% of Issues Refunded</u>
<u>STUDENT LOAN CORP ISSUERS</u>					
Subtotal Education	7	521,200,000	1.1	374,450,000	71.8
TOTAL STUDENT LOAN CORP ISSUERS	7	521,200,000	1.1	374,450,000	71.8
TOTAL CALIFORNIA DEBT ISSUES	1,122	46,008,661,041	100.0	13,657,403,076	29.7

* Totals may include taxable debt issuances.

**Totals may not add due to rounding.

Source: California Debt and Investment Advisory Commission, July 22, 2003.